AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

06th August 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,624.65	9.75	0.04	-0.60	-5.82
BSE Sensex	78,581.00	152.05	0.19	-0.07	-7.76
Bank Nifty	57,739.95	-167.25	-0.29	-0.87	-3.30
Nifty Midcap 100	63,605.25	113.65	0.18	-0.12	4.70
Nifty Smallcap 100	19,783.70	148.45	0.76	0.99	11.74
S&P 500	7,723.55	-12.97	-0.17	1.62	12.61
DJIA	54,349.12	263.24	0.49	2.20	12.33
Nasdaq 100	29,487.79	-245.37	-0.83	2.47	16.99
Nikkei 225	66,300.44	2342.91	3.66	3.99	27.91
Hang Seng	25,915.82	62.90	0.24	-0.36	-1.60
ShanghaiCom	3,878.43	56.15	1.47	1.81	-3.60

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,614.90	57,907.20
Support	24,531 & 24,489	57,528 & 57,415
Resistance	24,669 & 24,711	57,891 & 58,003

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	15,940.50	16,883.92	-943.42
DII Cash Market	19,353.43	16,470.26	2,883.17

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Shriram Finance	1122.40	3.23	6684.89
Grasim	3224.00	2.74	692.53
JSW Steel	1330.00	2.31	2186.61
Hindalco	1040.00	1.96	5041.67
NTPC	349.90	1.82	18554.54
Top Losers			
TCS	2413.00	-1.91	3014.41
Apollo Hospital	8910.00	-1.55	288.98
HCL Tech	1350.00	-1.45	3215.21
Sun Pharma	1940.00	-1.22	2152.83
Jio Financial	261.95	-1.15	19828.93

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	79.39	0.04	30.68
WTI (USD/bbl)	75.16	-0.81	31.12
Gold Spot (USD/t oz.)	4,259.45	4.45	-1.68
USD/INR	95.13	0.27	5.74
10 Year G-Sec India	6.77	-0.63	2.89
US 10 Year Bond	4.61	0.00	10.70

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian benchmarks closed in the green on Wednesday, with the central bank holding rates as predicted. However, a surge in crude oil prices due to persistent Mideast uncertainty limited gains. GIFT Nifty futures were at 24,686.50 at 8:09 am, indicating a higher start for the Nifty 50, which closed at 24,624.65.

Global

The Dow closed at a record on Wednesday on signs of progress for a peace deal with Iran, while the Nasdaq saw its first decline in five sessions as SpaceX and AMD stumbled following their quarterly earnings.

Japan's Nikkei Stock Average gained more than 2,000 points, but many investors remain cautious about joining the rally as Japanese stocks appear increasingly linked to the volatile South Korean stock market.

China stocks rose to a one-week high, as surges in chipmaking shares offset slumps in optical module stocks. The Hong Kong market also edged higher.

Commodities & Currency:

The Indian rupee will trade in a narrow range over the next few months and recover only slightly against the US dollar despite a recent pickup in foreign capital inflows, according to a Reuters poll of foreign exchange strategists.

Gold prices rose to their highest level in almost seven weeks and were on track to post the biggest daily growth since February due to lower Treasury yields and hopes for progress on opening the Strait of Hormuz.

News:

The Reserve Bank of India left its benchmark repo rate unchanged at 5.25% on Wednesday, as policymakers await clearer evidence on whether rising oil prices are fuelling broader inflationary pressures in Asia's third-largest economy.

India's auto industry said it would revamp numbers furnished to the government as it withdrew its first warning of damage to vehicle parts caused by contaminated ethanol-blended fuel, stoking consumer anger over the contentious policy.

Growth in India's dominant services sector slumped to its weakest pace in over four years in July as demand was weighed down by fierce competition and fading client appetite, a survey showed.

HSBC's India Services PMI, compiled by S&P Global, fell sharply to 53.3 in July from June's 57.4 but was slightly higher than a preliminary estimate of 53.1. PMI readings above 50.0 signal expansion in activity.

Indian refiners Mangalore Refinery and Petrochemicals bought 1 million barrels of Oman crude via a tender, three trade sources said.

India's markets regulator sees no flaws in the structure or design of the new stock closing auction and is unlikely to immediately review it, a source with direct knowledge of the matter told Reuters.